

Loan Officer:

Phone:

Date:

Fax:

This short form application is designed to give us
enough information to make a preliminary decision

Email:

Denomination:

Type of Loan (Check all that apply)

Inception Date:

Purchase ☐

Refinance ☐

Renovation ☐

Construction ☐

Church Name:

Address:

City: State: Zip:

Church Membership

YTD 2019 2018 2017

Church Giving Units (Defined as a person or family that regularly contributes to the church)

YTD 2019 2018 2017

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase:

Loan Amount requested for Refinance:

Loan Amount requested for Renovation:

Loan Amount requested for Construction:

Property Value Today:

Property Value when Complete:

(only answer if this is a renovation or construction loan)

Purchase Price (only complete if purchase):

Church Credit, Check the ONE that applies:

- ☐ Excellent (Pays all bills on time)
- ☐ Good (Always pays mortgage on time)
- ☐ Fine (Only a couple of late payments on mortgage in the past 3 years.)
- ☐ Not so good (Recent late payments)
- ☐ We need help (Close to or in BK or foreclosure)

Contact Person's Name:

Contact Person's Relationship with Church (Broker, Pastor, Realtor):

Email Address:

Cell #: Office:

How did you hear about us: (Check the one that applies, if referred tell us who sent you)

Google ☐ Bing ☐ Email ☐ Mailer ☐ Referral:

Advertisement (Where was the ad?)

Web site address of the church: If none write none.

Who is your church insurance provider?

Who is your current lender?

Additional information you think important:

Please also send the following documents along with the application (just the ones that are checked)

- ☐ Year to date income & expense s
 - ☐ Explanation of the transaction
 - ☐ 3 years income and expense statements
 - ☐ Explanation of the churches credit
- SQ